

Succession Planning

for farm and business

Thursday, March 11, 2010 from 12:30pm to 3:00pm

Facilitator: ***Farm Estate Advisory Group***

Place: Sundre Video Conferencing Site

located in the Sundre High School, 102 2nd AVE Sundre NW

These workshops are designed for those who want to ensure their business passes to the next generation **smoothly** and **cost** effectively with their **family** being their most important concern.

CONTENT:

- Who does succession plans (what professionals)
- What a succession plan contains
- The ten stupidest things business families assume
- The 6 alternatives in passing a business down to the next generation
 - do nothing, - bank financing, - self financing, - agreement, -insurance, -trusts
- "Question Period" with Wayne Peterson, lawyer with Peterson Krochak and on legal matters relating to wills, powers of attorney, personal directives, agreements, trusts,

Cost: \$15.00 per person. Partially funded by Mountain View FCSS.

Please register by email or phone:

Marita Stermann 403 638-4545 or email: msterman@chinooksedge.ab.ca